

- **T. ROWE PRICE INVESTMENTS:** Foundation was notified that the T. Rowe Price portfolio manager is stepping down in October 2015 after 30 years. The T. Rowe Price account contains the Trustee's Capital Improvement Fund, which are managed by Foundation, and the Paul Schwab Scholarship Fund. The Foundation will monitor the performance of the fund and has advised the Trustees so they can decide whether to stay with T. Rowe Price or invest funds elsewhere.
- **PROMOTIONS:** Foundation Board members plan to speak to several adult Sunday schools about the Foundation. A presentation was been developed and presented to the Sojourners Class earlier this year. We are currently scheduled to speak at Open Circle class on 4/26/15, and await scheduling news from the other classes. We would prefer to speak when more church members are in town (fall or spring).
- **1837 SOCIETY:** The Foundation continued developing activities focused on the 1837 Society - those CUMC members or other benefactors who support CUMC through planned gifts, estate plans or other forms of commitments to make a planned gift. Outcomes include:
 - Redevelopment of the 1837 Society list of members, as the available lists are out of date. This is being accomplished through mailings, publications, presentations to Sunday Schools, etc.
 - A 1837 Society member recognition dinner and event planned for this month has been moved to the first quarter of 2015 as to not interfere with other church activities.
- **FINACIAL PEACE UNIVERSITY** is planned for fall 2014 but timing is still to be determined.
- **NICUMF NEWS:** Harry Nicol, President, United Methodist Foundation of Northern Illinois Conference, retired September 1, 2014. The Rev. John Peterson has been selected to be the next President of the Foundation. He will begin on September 1, 2014. Rev. Peterson brings outstanding experience and credentials to his new role at the United Methodist Foundation in Northern Illinois. He comes to us from the United Methodist Foundation of Florida where he has served for 17 years as Vice President of Planned Giving. John is an ordained elder and a clergy member of the Florida Annual Conference. Prior to his work with the Florida UMF he served as pastor at four local churches.

The markets were booming in the first half of 2014 which gave our investments a good boost. Let's hope the economy continues to improve through 2014.

For the CUMCF Board,

George M. Groves
President, CUMCF Board